



## Appendix B:

# Indications for Echocardiography – Standards 2012

### 1. Heart Murmurs:

- 1.1. Initial evaluation of a murmur in a patient with cardiorespiratory symptoms.
- 1.2. A murmur in an asymptomatic patient where structural heart disease cannot be excluded by clinical assessment.
- 1.3. Re-evaluation of known valvular disease with a change in clinical status or cardiac exam.

### 2. Native Valvular Stenosis:

- 2.1. Initial assessment of etiology, severity, chamber dimensions, ventricular systolic function and overall hemodynamic impact.
- 2.2. Assessment of patients with known valvular stenosis of any severity and changing clinical status or discrepancy between clinical and echocardiographic severity.
- 2.3. Reassessment within 6-12 months of patients with an initial echocardiographic assessment indicating valvular stenosis of any severity.
- 2.4. Reassessment (>2 yr) of mild valvular stenosis without a change in clinical status or cardiac exam.
- 2.5. Reassessment (>1 yr) of moderate valvular stenosis without a change in clinical status or cardiac exam.
- 2.6. Reassessment (>6 mos) of severe valvular stenosis without a change in clinical status or cardiac exam.



### 3. Native Valvular Regurgitation:

- 3.1. Initial assessment of etiology, severity, chamber dimensions, ventricular systolic function and overall hemodynamic impact.
- 3.2. Assessment of patient with known valvular regurgitation of any severity and changing clinical status or discrepancy between clinical and echocardiographic severity.
- 3.3. Reassessment (>1 yr) of patients with asymptomatic moderate valvular regurgitation.
- 3.4. Reassessment (>6 mos) of patients with asymptomatic severe valvular regurgitation.

### 4. Known or Suspected Mitral Valve Prolapse:

- 4.1. Diagnosis and assessment of hemodynamic severity, leaflet morphology, ventricular cavity size and function in patients with physical findings of mitral valve prolapsed.
- 4.2. Patients with previous diagnosis of mitral valve prolapse and changing clinical status or physical findings suggestive of progressive valvular dysfunction.
- 4.3. To re-evaluate patients with prior echocardiographic diagnosis but no supporting physical findings.
- 4.4. Reassessment (>2 yrs) of patients with significant leaflet thickening or redundancy.
- 4.5. Periodic reassessment as required by severity of regurgitation (as per section 3).

### 5. Congenital or Inherited Cardiac Structural Disease (including Bicuspid Aortic Valve, Marfan's Syndrome, Atrial Septal Defect, Ventricular Septal Defect, Ehler's Danlos Syndrome):

- 5.1. Patients with known congenital or inherited structural heart disease and changing clinical status or symptoms.
- 5.2. Patients in whom clinical findings, the results of other investigations, or family history would suggest the presence of a congenital or Inherited Cardiac Structural Disease.
- 5.3. Reassessment (>2 yrs) of asymptomatic individuals with previously diagnosed congenital or Inherited Cardiac Structural Disease.



## 6. Prosthetic Heart Valves:

- 6.1. Assessment of a newly implanted prosthetic heart valve (baseline assessment).
- 6.2. Re-assessment (> 1 years) in asymptomatic, hemodynamically stable patients if no known or suspected prosthetic valve dysfunction.
- 6.3. Assessment of a prosthetic heart valve in patients with symptoms, clinical findings or prior echocardiogram suggestive of prosthetic valve dysfunction.

## 7. Infective Endocarditis:

- 7.1. Patients in whom endocarditis is suspected clinically.
- 7.2. In a patient with clinically proven or suspected endocarditis to assess the severity and hemodynamic impact of valvular lesions, and to detect other high risk lesions (e.g. fistulae, abscesses).
- 7.3. Re-assessment of patients at high risk for complications or with a change in clinical status or cardiac exam.
- 7.4. Reassessment in a clinically stable patient with prior echocardiographic evaluation to assess response to therapy or detect clinically silent disease progression.

## 8. Pericardial Disease:

- 8.1. Evaluation of patients with suspected pericarditis, pericardial effusion, tamponade or constriction.
- 8.2. Initial follow up of patients with no change in clinical status but a pericardial effusion of suspected clinical significance.
- 8.3. Follow up of any pericardial effusion in patients with changing clinical status suspected related to the effusion.
- 8.4. Reassessment at yearly intervals in patients with moderate or large pericardial effusion.
- 8.5. Echocardiographic guidance of pericardiocentesis for diagnostic or therapeutic purposes.



## 9. Cardiac Masses:

- 9.1. Evaluation of patients with clinical syndromes suspicious for an underlying cardiac mass.
- 9.2. Follow up following surgical removal of masses/tumours, intervals to be determined by the pathology, patient clinical status and known natural history of the lesion.
- 9.3. Patients with malignancies when echocardiographic assessment for cardiac involvement is part of the standard disease staging process.
- 9.4. Evaluation of cardiac mass detected by other imaging modalities.

## 10. Interventional Procedures:

- 10.1. To assist pre and peri-procedural decision making for percutaneous interventional and electrophysiologic procedures (e.g. valvuloplasty, closure device insertion, catheter ablation, mitral valve repair).
- 10.2. Post-intervention baseline studies for valve function, closure device placement and stability, and ventricular remodeling (e.g. within 3 months).
- 10.3. Re-evaluation of patients post interventional procedure with suspected surgical complication (e.g. valvular dysfunction, closure device erosion/migration, perforation).

## 11. Pulmonary Diseases:

- 11.1. Evaluation of suspected or established pulmonary hypertension.
- 11.2. Reassessment of pulmonary hypertension to evaluate response to treatment.
- 11.3. Evaluation of suspected acute pulmonary embolism.
- 11.4. Reassessment after initial treatment of pulmonary embolism.
- 11.5. Patients being considered for lung transplantation or other surgical procedure for advanced lung disease to exclude possible cardiac disease.
- 11.6. Patients with known chronic lung disease and unexplained desaturation.



## 12. Chest Pain and Coronary Artery Disease:

- 12.1. Evaluation of suspected aortic dissection.
- 12.2. Chest pain with hemodynamic instability.
- 12.3. Chest pain or ischemic equivalent suggestive of underlying coronary artery disease.
- 12.4. Heart murmur associated with acute or recent myocardial infarction
- 12.5. Assessment of infarct size and baseline LV systolic function post myocardial infarction.
- 12.6. Assessment of LV function post revascularization.
- 12.7. As a component of periodic ( $\geq 1$  yr) reassessment of patients with known ischemic LV dysfunction.
- 12.8. Periodic ( $\geq 6$  mos) reassessment of LV function to guide or modify therapy in patients with known severe ischemic LV dysfunction.

## 13. Dyspnea, Edema and Cardiomyopathy:

- 13.1. Assessment of patients with suspected heart failure.
- 13.2. Clinically suspected cardiomyopathy.
- 13.3. Patients with clinically unexplained hypotension.
- 13.4. Assessment of baseline LV function and periodic review when using cardiotoxic drugs.
- 13.5. Re-evaluation of LV function in patients with documented cardiomyopathy and change in clinical status or undergoing procedures that could potentially affect function such as alcohol septal ablation or surgical myomectomy.
- 13.6. Reassessment of patients with known cardiomyopathy to evaluate significance of symptoms and guide therapy.
- 13.7. Screening of relatives potentially affected by inherited cardiomyopathy.
- 13.8. Reassessment ( $> 1$  yr) of asymptomatic cardiomyopathy patients for disease progression in order to assess suitability for medical or device treatment.



#### 14. Hypertension:

- 14.1. Suspected left ventricular dysfunction.
- 14.2. Evaluation of left ventricular hypertrophy that may influence management.

#### 15. Thoracic Aortic Disease:

- 15.1. Suspected aortic dissection.
- 15.2. Suspected aortic rupture/trauma.
- 15.3. Suspected dilatation of aortic root or ascending aorta for any cause.
- 15.4. Evaluation patient with known aortic pathology and change in symptoms or clinical findings suggestive of progression.
- 15.5. Suspected or proven Marfan Syndrome or other connective tissue disorder in which aortic pathology is a potential feature.
- 15.6. Reassessment of asymptomatic patients with aortic aneurysm (frequency dependent on aortic dimensions and rate of progression).
- 15.7. Baseline and continuing reassessment (>1yr) of patients with prior surgical repair of aorta.

#### 16. Neurologic or Other Possible Embolic Events:

- 16.1. Patient of any age with abrupt occlusion of a major peripheral or visceral artery.
- 16.2. Stroke or TIA in the absence of established causative pathology

#### 17. Arrhythmias Syncope and Palpitations:

- 17.1. Initial investigation of symptomatic arrhythmia.
- 17.2. Asymptomatic documented frequent premature atrial beats, chaotic atrial rhythm, paroxysmal or permanent atrial fibrillation or flutter, frequent ventricular premature beats, nonsustained VT, sustained VT.
- 17.3. Investigation of syncope of undetermined etiology.
- 17.4. Pre-procedural before electrophysiologic studies and procedures and before ICD or pacemaker implantation if not performed within 3 months.
- 17.5. Investigation of patients with LBBB, high grade AV block.
- 17.6. Investigation of patients with WPW pre-excitation.
- 17.7. Follow-up of patients with sustained tachycardia at risk for development of Cardiomyopathy.



### **18. Before Cardioversion:**

- 18.1. Patients with atrial fibrillation of more than 48 hours duration requiring cardioversion and not chronically or adequately anticoagulated.
- 18.2. Patients for whom atrial thrombus has been demonstrated in previous study.
- 18.3. Precardioversion evaluation of patients who have previous echocardiographic evidence of structural heart disease.

### **19. Suspected Structural Heart Disease:**

- 19.1. Where an investigation suggests possible structural heart disease and an echocardiographic study has not been previously performed or the finding has not previously identified.

### **20. Indications for Transesophageal Echo:**

- 20.1. Non-diagnostic transthoracic study, either due to technical limitations or failure to fully characterize a potentially significant finding.
- 20.2. Assessment of structure and function of cardiac valves to assess feasibility of surgery or catheter-based intervention.
- 20.3. Patient selection, guidance and monitoring of interventional procedures including but not limited to device closure of intra-cardiac shunt and radio-frequency ablation.
- 20.4. Detection of cardiac source of embolus in the absence of established causative pathology.
- 20.5. Evaluation of patients with suspected aortic dissection or aortic disease not fully evaluated by other imaging modalities.
- 20.6. Detection of atrial thrombus in patients prior to cardioversion or interventional procedures.
- 20.7. Moderate or high risk for endocarditis when TTE is negative or inconclusive.
- 20.8. Detection of valvular and peri-valvular complications in high risk endocarditis patients such as patients with staphylococcal bacteremia.



## 21. Indications for Stress Echo:

- 21.1. Typical or atypical chest pain or ischemic equivalent syndrome.
- 21.2. Possible ACS with non-diagnostic ECG changes and negative or borderline significant troponin levels.
- 21.3. History of Congestive Heart Failure.
- 21.4. Known LV systolic dysfunction of unclear etiology.
- 21.5. Significant ventricular arrhythmia.
- 21.6. Syncope of unclear etiology.
- 21.7. Borderline or high troponin levels in a setting other than ACS.
- 21.8. Significant cerebrovascular or peripheral atherosclerosis.
- 21.9. Re-evaluation ( $\geq 1$  yr) in patients with significant cerebrovascular or peripheral atherosclerosis.
- 21.10. Equivocal or non-diagnostic results from other stress modalities.
- 21.11. Initial evaluation of patients at intermediate or high global CAD risk.
- 21.12. Periodic ( $\geq 2$  yrs) re-evaluation of patients with intermediate or high global CAD Risk.
- 21.13. New or worsening chest pain or ischemic equivalent.
- 21.14. Post MI or ACS for risk stratification (within 3 months).
- 21.15. Viability in patients with known significant LV dysfunction post re-vascularization.
- 21.16. Periodic ( $\geq 1$  yr) re-evaluation of stable patients with known CAD (previous coronary angiography, CTA/EBCT, MI, ACS or abnormal stress imaging).
- 21.17. For physiologic assessment and/or symptom correlation in patients with moderate or severe Aortic Stenosis, Mitral Stenosis, Mitral Regurgitation, Aortic Regurgitation, Hypertrophic Cardiomyopathy.
- 21.18. Assessment of established or latent pulmonary hypertension.